






**Hospital del Mar**

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**Gap Balancing in TKR**  
Influence of Femoral Rotation and Patellar Balancing




5th Advanced course on knee surgery  
February 2nd to 7th 2014, Vil d'Isoles, France.

## Malrotation and TKA

→ Rotational malalignment of the femoral component may cause

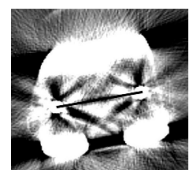
- ↳ Luxation of the extensor mechanism
- ↳ Ligament imbalance
- ↳ Torsional stress on the tibia component
- ↳ Painful TKA
- ↳ Wear or loosening



Anouchi YS, Whiteside LA. Clin Orthop 1993

## PF complications after TKA

- Thirty pts with isolated PF complications after TKA were compared with 20 pts with well functioning TKA
- Quantitative rotational alignment of tibial and femoral components using CT Scan measurement



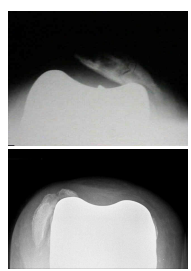
Berger et al. CORR 1998

## PF complications after TKA

**RESULTS**

**PF complications group**

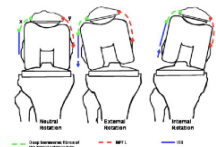
- Excessive combined internal component rotation
- Directly proportional to the severity of complications
  - 1°-3° → tilt
  - 3°-8° → subluxation
  - 7°-17° → dislocation and late failure



Berger et al. CORR 1998

## Malrotation and TKA

- Internal rotation shortened the MPFL significantly from 0° to 100° flexion.
- External rotation lengthened the MPFL significantly from 0° to 90° extension.






Kanishka M et al. The Effect of Femoral Component Rotation on the Extensor Retinaculum of the Knee. JOR 2010

## External Femoral Rotation of the femoral component

- Less patellar dislocation/subluxation
- Less patellar lateral release need
- Better ligament balance in flexion

### Femoral Component Alignment

- Surgeons have performed the distal femoral resection based on two methods:
  - Gap balancing (Insall's method)
  - Mesured resection technique (Hungerford's method)

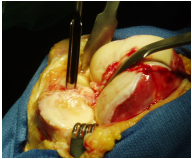




### Femoral Component Alignment


#### The classic balanced gap approach

**Philosophy →**

- the knee must be balanced (equal tension in medial and lateral soft tissue structures) in extension and flexion to achieve proper kinematics and stability



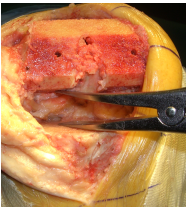
- the tibial cut is made first  
 - a PS model is needed



### Soft Tissue tensioning

(flexion gap symmetry)

- Focuses on the of the flexion gap to determine the femoral component rotation
  - Place a tensor in the knee in flexion and rotate the femoral cutting block so that its posterior edge is parallel to the top of the tibia

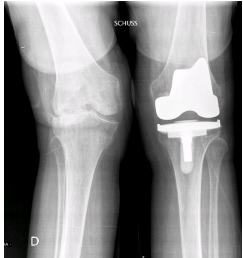


Scuderi and Insall, Orthop Clin N Am 1989

### Soft Tissue tensioning

(flexion gap symmetry)

- Posterior condilar axis is in relative internal rotation
  - Particularly in valgus knees
- The femoral cut should be in various degrees of external rotation to this landmark

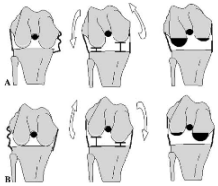


Scuderi and Insall, Orthop Clin N Am 1989

### Consequences of the balanced gap technique

(A) Medial ligament release → the femur will **exorotate** as a result of the enlarged medial ligament

(B) Lateral ligament release → the femur will **endorotate** as a result of the enlarged lateral ligament.



The femur component of the prosthesis will be placed in endo or exorotation with respect to the femur as the posterior cut is parallel to the tibia cut


### Femoral Component Alignment

#### The classic measured resection technique


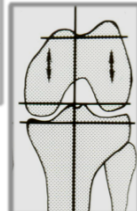
- Three degrees of external rotation off the posterior condyles
- The Transepicondylar axis (TEA)
- Whiteside's Line (the transtrochlear axis or anteroposterior axis)

### 1. Three degrees of External Rotation

Neutral femoral rotational alignment and a **3° varus tibial cut** (anatomic) results in a **symmetric** flexion gap



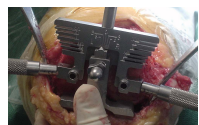
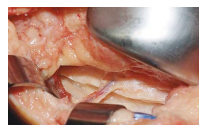
Neutral femoral rotational alignment and a **neutral (90°) tibial cut** results in an **asymmetric** flexion gap (tight medially)

→ **3° of external rotation of the femoral component** results in restoration of a **symmetric** flexion gap

### 1. Three degrees of External Rotation

- Setting the femoral component in 3° to 5° external rotation
  - improves the patellar tracking
  - reduces the need for lateral retinacular release rate
    - 6% vs 34% in neutral position

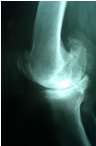




Akagi et al. Effect of rotational alignment on patellar tracking in total knee arthroplasty. Clin Orthop 1999

### 1. Three degrees of External Rotation

Using as a reference the posterior condylar axis can be difficult in cases of:

- ↳ **Condyle Dysplasia**
- ↳ **Posterior Osteofites**

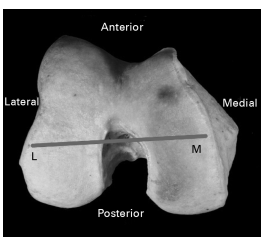



### 2. The Transepicondylar axis (TEA)

- Is supposed to represent the axis of the knee movement in flexion- extension
 



Hollister et al. 1993
- May be the most reliable method for determining rotational alignment of the femoral component
 

Olcott and Scott 1999



### 2. The Transepicondylar axis

- **reproducibility may be influenced by →**
  - the anatomical shape of epicondyles
  - soft tissue coverage (it may be difficult to precisely define the most prominent point)

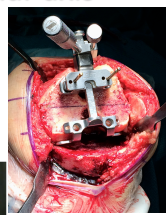

Berger et al. 1993, Arima et al. 1995

### 2. The Transepicondylar axis

- TEA more consistently recreate a balanced flexion space than 3° of external rotation
 

Olcott and Scott 2000
- Retinacular release rate
  - 72% in valgus knees
  - 16.8% in varus knees

Poivache et al. 1996

### 3. Whiteside's Line

(the transtrochlear axis or anteroposterior axis)

- Runs from the deepest part of the trochlear groove to the centre of the intercondylar notch
- Tends to place the femoral component 4.4° – 5.5° externally rotated relative to the TEA

Arima et al. 1995

### 3. Whiteside's Line

(the transtrochlear axis or anteroposterior axis)

**Criticisms**

- Difficulty in its identification in trochlear dysplasia
- Excessive rotation in knees with significant varus/valgus deformity

Griffin et al. 2000

Nagamine et al. 1998

### How to achieve correct rotation

- Landmarks for femoral rotation alignment have a potential for error
- None of the methods have been shown to reproducibly and consistently give the optimal rotation

### How to achieve correct rotation

**NAVIGATED TKA**

- Femoral rotation alignment is achieved by using the 3 same anatomical landmarks
  - epicondyles
  - posterior condylar axis
  - Whiteside line

No substantial differences can be expected

Siston et al. The variability of femoral rotational alignment in total knee arthroplasty. J Bone Joint Surg Am 2005

### Controversy

- 11 experienced surgeons
- Four traditional and one navigated alignment techniques
- No differences between the mean errors of all techniques  $p > 0.11$
- High variable rotational alignment – from 13° int rot to 17° ext rot

Siston et al. The variability of femoral rotational alignment in total knee arthroplasty. J Bone Joint Surg Am 2005

### Femoral Component Rotation

*Our preferred Technique*

- Use bony landmarks
  - 0° to 6° (mean 3°) of external rotation relative to the posterior femoral condyles
  - Parallel to the TEA
  - Perpendicular to Whiteside's line
- Cross-checking using at least two landmarks before completing the femoral cuts



### Tibial Component Rotation

Be aware of tibial component rotation  
- Relationship with ATT

### Patellar Component Position

Be aware of patellar button positioning  
- Relationship with patellar crest

### In Summary

- Component rotational positioning is critical and malrotation has several negative consequences
- On the femoral side there is a linear relationship between coronal deformity and Rotational alignment
- The surgeon must manage to position correctly the femoral component

Thank you

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